

February 16, 2018

For Translation Purpose Only

Investment Corporation

**MCUBS MidCity Investment Corporation**

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Asset Management Company

**MCUBS MidCity Inc.**

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Notice Regarding Completion of Acquisition of Trust Beneficiary Interest  
in Domestic Real Estate  
(USC Bldg. and Yoshiyasu Kanda Bldg.)

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces the completion of acquisition of trust beneficiary interest in USC Bldg. and Yoshiyasu Kanda Bldg., out of the four properties to be acquired as announced in the press release titled “Notice Regarding Acquisition and Leasing of Trust Beneficiary Interests in Domestic Real Estates (Acquisition of Four Office Buildings),” dated January 29, 2018 (the “Previous Press Release”). MCUBS MidCity also announces the determination of some of the contents of Special Notations which were not fixed initially, as underlined below.

## 1. Acquired property

Property Name	Location	Type of Specified Asset	Acquisition Price <sup>(Note 1)</sup>	Acquisition Date
USC Bldg.	Koto-ku, Tokyo	Trust beneficiary interest in real estate <sup>(Note 2)</sup>	¥ 5,800 million	February 16, 2018
Yoshiyasu Kanda Bldg.	Chiyoda-ku, Tokyo	Trust beneficiary interest in real estate	¥ 4,000 million	February 16, 2018

Notes:

- “Acquisition Price” indicates the sale price of respective trust beneficiary interest in real estate stated in the trust beneficiary interest transfer agreement (excluding acquisition expenses, property taxes, city planning taxes and consumption taxes, etc.).
- MCUBS MidCity acquires quasi co-ownership interest of trust beneficiary interest in this property (ownership ratio: approx. 54%). Following this acquisition, MCUBS MidCity holds 100% ownership of the trust beneficiary interest in the land and building of this property, together with the remainder of quasi co-ownership interest that was already acquired (approx. 46%)

2. Contents finalized upon completion of the acquisition (Changes are indicated by shading and underlined)

Special Notations described in “3. Details of Assets to be Acquired” on page 3 and 5 of the Previous Press Release are revised as described below, corresponding completion of repair of what are pointed out.

## P3 【USC Bldg.】

	As of February 16, 2018	As of January 29, 2018
Special Notations	Non-functioning emergency electric light, which <u>was pointed out</u> as a result of the regular inspection of building equipment, <u>has been repaired</u> .	Non-functioning emergency electric light <u>was found</u> as a result of the regular inspection of building equipment. The finding <u>will be repaired without delay</u> .



P5 【Yoshiyasu Kanda Bldg.】

	As of February 16, 2018	As of January 29, 2018
Special Notations	Non-functioning emergency electric light, which <u>was pointed out</u> as a result of the regular inspection of building equipment, <u>has been repaired</u> upon agreement with the seller on that such defect should be corrected at the responsibility and expense of the seller.	Non-functioning emergency electric light <u>was found</u> as a result of the regular inspection of building equipment. MCUBS MidCity <u>agreed</u> with the seller that such defect should be corrected at the responsibility and expense of the seller.